

Transmittal



August 20, 1992

Number: 56

Attached is a proposed rule that would amend the Office of Thrift Supervision's ("OTS") regulations governing mergers and other combinations of savings associations. The proposal would implement Title V of the Federal Deposit Insurance Corporation Improvement Act of 1991 by amending OTS regulations to permit charter conversions, mergers and other transactions involving thrifts and banks. The proposal also would streamline and consolidate application requirements and procedures for these transactions.

The proposed rule is published in the *Federal Register*, Vol. 57, No. 160, pp. 37112-37118. Comments on the proposed rule must be received on or before September 17, 1992, addressed to: Director, Information Services, Public Affairs Office, Office of Thrift Supervision, 1700 G Street NW, Washington, DC 20552.

A handwritten signature in black ink, appearing to read "Timothy Ryan".

Director
Office of Thrift Supervision

Attachment